



Since 1986

MUNICIPAL CREDIT APPLICATION
Return completed application with required financial information.

GENERAL INFORMATION

Legal Name of Lessee:	Fed. Tax ID #:						
Address:							
City:	County:		St	ate:	Zip:		
Contact Person:	•	Title:					
Phone: ()		Fax:	()				
Email Address:							
Alternative Contact Person:		Title:			Phone: ()		
Date municipality was established:		Does the lessee s	self-insure for p	roperty & liability	insurance?		
The second secon							
TRANSACTION INFORMATION							
Total Cost of Equipment/Project: \$		Term (years):					
*Down Payment: \$		Source of Down F	Payment (fund r	name):			
Trade In: \$		Payment Amount	•	,	Delivery Date:		
Other: \$		Payment Due:		Advance	Arrears		
Amount to Finance: \$		Payments:	Monthly [Quarterly	Semi-Annual Annual		
*Lessee's down payment should be made be	ore or at delivery. Proof of				ceeds, unless otherwise negotiated.		
*Lessee's down payment should be made before or at delivery. Proof of down payment is required prior to payment of any lease proceeds, unless otherwise negotiated. Has the lessee paid the vendor for any portion of the equipment being financed? Yes No If yes, explain.							
What fund will the remaining lease pay			Special (spec				
	EQUI	PMENT DESC	RIPTION				
Fauinment Description - including make							
Equipment Description - including make and model (attach brochure if available):							
New Equipment:	Yes No	If no, list age of e	quipment or da	te manufactured:			
Refurbished:	Yes No	Year:	quipmont or uu	io manaratara.			
Replacement:	Yes No	Age of current eq	uipment:		Year purchased:		
If not a replacement, why is the equipr		7.go o. oaooq	<u></u>		roa. paronacea.		
Buyout Included:	Yes No	Amount of buyou	t included: \$				
Soft Costs Included:]Yes □ No			nipping software	, and sales tax): \$		
Physical location of equipment after de		7 11110 0111 01 0011 00	oto moradoa (or	iippiiig, contraio	, and bares taxy. ϕ		
Describe the essential use of the equipment being purchased:							
Describe the essential use of the equipment being publicased.							
BUILDING PROJECT							
Is the project an addition, renovation,				es the lessee ow	n the land?		
	. □ No		es, what is the co				
Is the land included in the financing? What is the physical address of the pay project?			пу	es, what is the co	ost of the land?		
What is the physical address of the new project? Provide the current building's age, estimated market value, square feet, and brief description of facility layout:							
Provide the current building's age, estimated market value, square feet, and brief description of facility layout:							
Provide a brief description of the addition, renovation, or new building:							
i Tovide a brief description of the addition, renovation, of new building.							
What is the essential use of the new project?							
That is the eccentain age of the new project.							

MUNICIPAL CREDIT APPLICATION

FINANCIAL INFORMATION

If the Leavestern would have a second of the Leavestern work of the	NFORMATION							
If the lessee's expenditures exceeded revenues for any one of the last shortfall:	three years, explain why and w	hat measures were taken to correct the						
Have the requested lease payments been included in the operating bu	dget?	☐ Yes ☐ No						
If no, explain why.	Colondar Vaar?	☐ Yes ☐ No						
Will the lessee issue more than \$30,000,000 in tax-exempt debt in this Has the lessee defaulted or non-appropriated on a prior lease, bond, or		YesNo						
has the lessee defaulted of non-appropriated on a phor lease, bond, c	r legal obligation?							
TAX LEVY INFORMATION								
Indicate the tax/mill levy for each year.								
Budget 2008-09: 2007-08:	2006-2007:	2005-2006:						
If the tax/mill levy can be raised, what are the procedures?								
Are there any voter imposed restrictions on taxing or spending? If yes, explain:	☐ Yes ☐ No							
Indicate the assessed property value for each year.								
Budget 2008-09: 2007-08:	2006-2007:	2005-2006:						
Indicate what percentage of taxes billed were actually collected for ea	ch year.							
Budget 2008-09: 2007-08:	2006-2007:	2005-2006:						
Who are the three largest taxpayers and what percent of taxes do the	represent?							
1. 2.	3.							
DEMOGRAPHICS								
Population in 2008: 2007:	2006:	2005:						
List the major employers in the city and the number of people employe	. al.							
List the major employers in the city and the number of people employe	ea:							
1.	3.							
1.	3.	Agency:						
1. 2.	3. 4.	Agency:						
1. 2. Has the municipality been rated by a major rating agency? Yes	3. 4. No Rating:	Agency:						
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- By signing this application lessee representative agrees to the following statement: "Everything stated in this application is correct to the
 best of my knowledge. I understand lessor will retain this application whether or not it is approved. Lessor is authorized to verify any
 information on this application with an appropriate third party as necessary to complete the credit review process."
- A lost deal fee will be charged to the lessee if the transaction fails to fund once the transaction has been credit approved and lease documents delivered to the lessee. This fee will not be charged if the transaction is funded by

PHONE / FAX:	MAILING ADDRESS:	FEDEX / COURIER ADDRESS:	CORPORATE ADDRESS:
800-400-5060 PH	P.O. Box 500110	11835 CARMEL MT. RD.	11440 W. BERNARDO CT.
858-451-0400 PH	SAN DIEGO, CA	SUITE # 1304-351	SUITE # 300
858-451-0033 FAX	92150	SAN DIEGO, CA 92128	SAN DIEGO, CA 92127
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